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KerberRose Announces Kalisa Mortag as Newest Shareholder

EAGLE RIVER, WI – KerberRose is excited to announce the appointment of Kalisa Mortag, CPA, as a Shareholder, effective January 1, 2024.

Kalisa joined KerberRose in the fall of 2021 following the acquisition of her prior firm. In a short period, she has significantly impacted the company, demonstrating exceptional leadership, business development, and innovation in the Eagle River area.

Beyond her professional contributions, Kalisa embodies KerberRose's community-oriented values as a dedicated Town Supervisor for St. Germain.

"Kalisa's proactive approach to change, enhancing internal processes for improved efficiency and client experience, aligns seamlessly with KerberRose's culture and Shareholder responsibilities," states Erik Bunnell, Managing Shareholder at KerberRose. "Her strong leadership and investment in her team have expanded our presence as a top accounting and advisory firm in North and Central Wisconsin.

KerberRose proudly welcomes Kalisa's leadership and determination to our Shareholder group."

About KerberRose

KerberRose strives to help make clients and team members successful. KerberRose is a certified public accounting firm specializing in accounting, tax, audit, wealth management, payroll, business strategy and human resource consulting, and technology solutions. KerberRose was listed on Accounting Today's 2023 Best Firms to Work For. With more than 220 professional staff members and 13 locations, KerberRose is a trusted business advisor combining the expertise of a leading regional firm with the convenience, familiarity and passion of a local provider. More information about KerberRose is available at www.kerberrose.com.